



Greening INDIA

INOX Wind Limited

CIN : L31901HP2009PLC031083

Corporate Office: INOXGFL Towers, Plot No.17, Tel: +91-120-6149600 | contact@inoxwind.com
Sector-16A, Noida-201301, Uttar Pradesh, India. Fax: +91-120-6149610 | www.inoxwind.com

To,

The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001

Sub: Application for approval under Regulation 59A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI (LODR) Regulations, 2015) for the proposed Scheme of Arrangement between Inox Wind Energy Limited ("Transferor Company" or "Company") and Inox Wind Limited ("Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 ("Scheme")

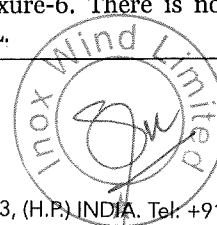
Ref: your query dated 27th June 2023 posted on listing portal

Dear Sir,

This is with regards to the query posted on listing portal on 27th June, 2023. Please find below documents submitted for approval under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, for the Scheme.

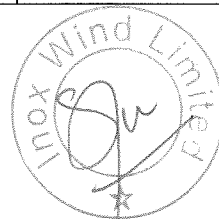
Sr. No.	List of Documents/ details submitted	Remarks
1.	Certified true copy of the resolution passed by the Board of Directors of the Company approving the Scheme	Enclosed as Annexure-1
2.	Certified copy of the draft Scheme of Amalgamation proposed to be filed before the NCLT	Enclosed as Annexure-2
3.	Present and expected structure of NCDs/NCRPS	There is no change in structure of NCDs post scheme. The Company has not issued any listed Non-Convertible Redeemable Preference Shares (NCRPS)
4.	Valuation Report from Registered Valuer	Enclosed as Annexure-3
5.	Confirmation from the listed entity signed by Company Secretary/ Compliance Officer stating that: a) No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation. b) Declaration/ details on any past defaults of listed debt obligations of the entities forming part of the scheme c) Declaration/ Details as to whether the listed entity or any of its promoters or directors is a willful defaulter.	Enclosed as Annexure-4
6.	Fairness Opinion by Independent SEBI Registered Merchant Banker	Enclosed as Annexure-5
7.	NOC from Debenture Trustee	The Company is in process of obtaining NOC.
8.	Debenture holding pattern of all the Companies pre and post Amalgamation / Arrangement as per the format provided under Regulation 31 of the LODR Regulations,	For IWL - details enclosed as Annexure-6. There is no NCDs in IWEL.

An **INOXGFL** Group Company
BEYOND INFINITY



Registered Office : Plot No.1, Khasra No.264 to 267, Industrial Area, Village-Basal, Distt. Una-174 303, (H.P.), INDIA. Tel: +91-1975-272001

9.	Pre and Post Amalgamation/ Arrangement number of debenture holders in all the companies in the format as provided in Annexure II	Enclosed as Annexure-7
10.	Audited financials of the transferee/resulting and transferor/demerged companies for the last 3 financial years	Enclosed as Annexure-8
11.	Annual Report for the last 3 financial years for all unlisted companies involved in the scheme.	N.A
12.	Statutory Auditor's Certificate confirming the compliance of the accounting treatment etc.	Enclosed as Annexure-9
13.	Detailed Compliance Report as per the format specified in Annexure V of SEBI Circular duly certified by the Company Secretary, Chief Financial Officer and the Managing Director, confirming compliance with various regulatory requirements specified for schemes of arrangement and all accounting standards as per Para (A)(2)(g) of Part I of SEBI Circular	Enclosed as Annexure-10
14.	Complaint report as per Annexure III of SEBI Circular (To be submitted within 7 days of expiry of 10 days from the date of uploading of Draft Scheme and related documents on Exchange's website).	Will be submitted within prescribed timelines
15.	The listed entities shall confirm that it shall provide the facility for e-voting after the disclosure of all material facts in the notice to the NCDs/NCRPS holders including No-Objection Letter of the Exchange.	The Company shall obtain NCDs/NCRPS approval through e-voting.
16.	Name of the Designated Stock Exchange (DSE) for the purpose of coordinating with SEBI. Certified true copy of the resolution passed by the Board of Directors, in case BSE is DSE.	BSE Limited Enclosed as Annexure-1
17.	Brief details of the transferee/resulting and transferor/demerged companies.	Enclosed as Annexure-11
18.	Brief details of the Board of Directors and Promoters of transferee/resulting and transferor/demerged companies.	Enclosed as Annexure-12
19.	Confirmation by the Company Secretary in the prescribed format.	Enclosed as Annexure-13
20.	Annual Reports of all the Transferor Company and Transferee Company for the last financial year.	Enclosed as Annexure-14
21.	If there are any pending dues / fines / penalties imposed by SEBI, Stock Exchanges and Depositories, submit a 'Report on the Unpaid Dues' which shall contain the details of such unpaid dues in the format given in Annexure IV of SEBI circular.	Enclosed as Annexure-15
22.	a) Processing fee to BSE Limited	<p>Processing fee to BSE has been made at the time of making application under regulation 37. The details are given below:</p> <p>Payment Details:</p> <p>Date of Payment: 16th June, 2023</p> <p>UTR: 20230617MJ005300000001</p> <p>Gross Amount:</p> <p>Rs. 4,72,000 (4,00,000 + 18% GST)</p> <p>Amount of TDS: Rs. 40,000 (10%)</p> <p>Net Amount Paid: Rs. 4,32,000</p> <p>Processing fee to SEBI:</p> <p>Date of Payment: 3rd July, 2023</p>



	b) Processing fee to SEBI	UTR: 20230703MJ001I00000001 Gross Amount: Rs. 5,90,000 (5,00,000 + 18% GST) Amount of TDS: Nil Net Amount Paid: Rs. 5,90,000
30.	Name & Designation of the Company Secretary: Mr. Deepak Banga, Company Secretary & Compliance Officer Telephone Nos. (landline & mobile): landline: +91 120-6149828 & Mobile No +91- 9810604413 Email ID.: deepak.banga@inoxwind.com	

We request you to kindly peruse all the aforementioned documents and provide your observation/ no-objection letter at the earliest.

For **Inox Wind Limited**

Deepak Banga
Company Secretary

Date: 5th July, 2023
Place: Noida

